



伊雲谷數位科技股份有限公司 **eCloudvalley Digital Technology** (6689 TT)

Diana Wu

Mar 31, 2026

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eCloudvalley Digital Technology

Your Trusted Cloud Partner



Since 2013

1st AWS Premier Tier Services Partners
in Greater China

1000+ Cloud certifications

Capital : NT\$**680** million

Revenue in 2025 : NT\$**12.4** billion

650+ employees worldwide
At the end of 2025



雲馥數位 CloudRiches



CloudRiches is the first company in Taiwan to achieve Microsoft MSP certification, specializing in comprehensive Microsoft cloud product solutions. It offers a range of cloud solutions and digital transformation services designed to enhance operational efficiency and foster business innovation.

雲界數位 eCloudEdge



eCloudEdge is a startup team that brings together experts from both Information Technology (IT) and Operational Technology (OT) fields, with over 20 years of extensive experience in industries such as manufacturing, renewable energy, power, and transportation. Our footprint spans more than 40 countries worldwide, empowering enterprises to accelerate the twin green and digital transitions.

創智動能 NeuroBrain



NeuroBrain is an innovative company focused on AI technology and intelligent solutions, dedicated to integrating Artificial Intelligence, big data analytics, Large Language Models (LLM), and training with cutting-edge technologies. It provides comprehensive support for enterprises in intelligent transformation, including applications in industries such as smart manufacturing, smart retail, and intelligent transportation.

雲璽科技 CloudSeal



CloudSeal is a cybersecurity startup composed of seasoned experts with extensive experience in government cybersecurity and cloud security. Specializing in compliance with international cybersecurity standards such as NIST 800-207 and CSA SDP, it empowers public and private-sector organizations to fortify their digital defenses. Its mission is to deliver innovative, standards-driven solutions that safeguard critical systems and data against evolving cyber threats.

雲動力 Dynacloud



Dynacloud is an innovative company dedicated to providing cloud services and integrated solutions, focusing on multi-cloud architecture management, cloud resource optimization, data analytics, and the implementation of intelligent applications.

易上雲 EPN.Cloud



EPN.Cloud is a cloud-native distributor specializing in Software as a Service (SaaS) and cloud security solutions, dedicated to providing enterprises with the highest-quality products.

How eCloudvalley Can Help Your Business

Stage 1

Leveraging deep technical expertise, we uncover the root cause of our clients' challenges and architect the optimal solution.

Stage 2

We put the client's needs and perspectives first to create effective, empathetic, and user-friendly solutions.

Stage 3

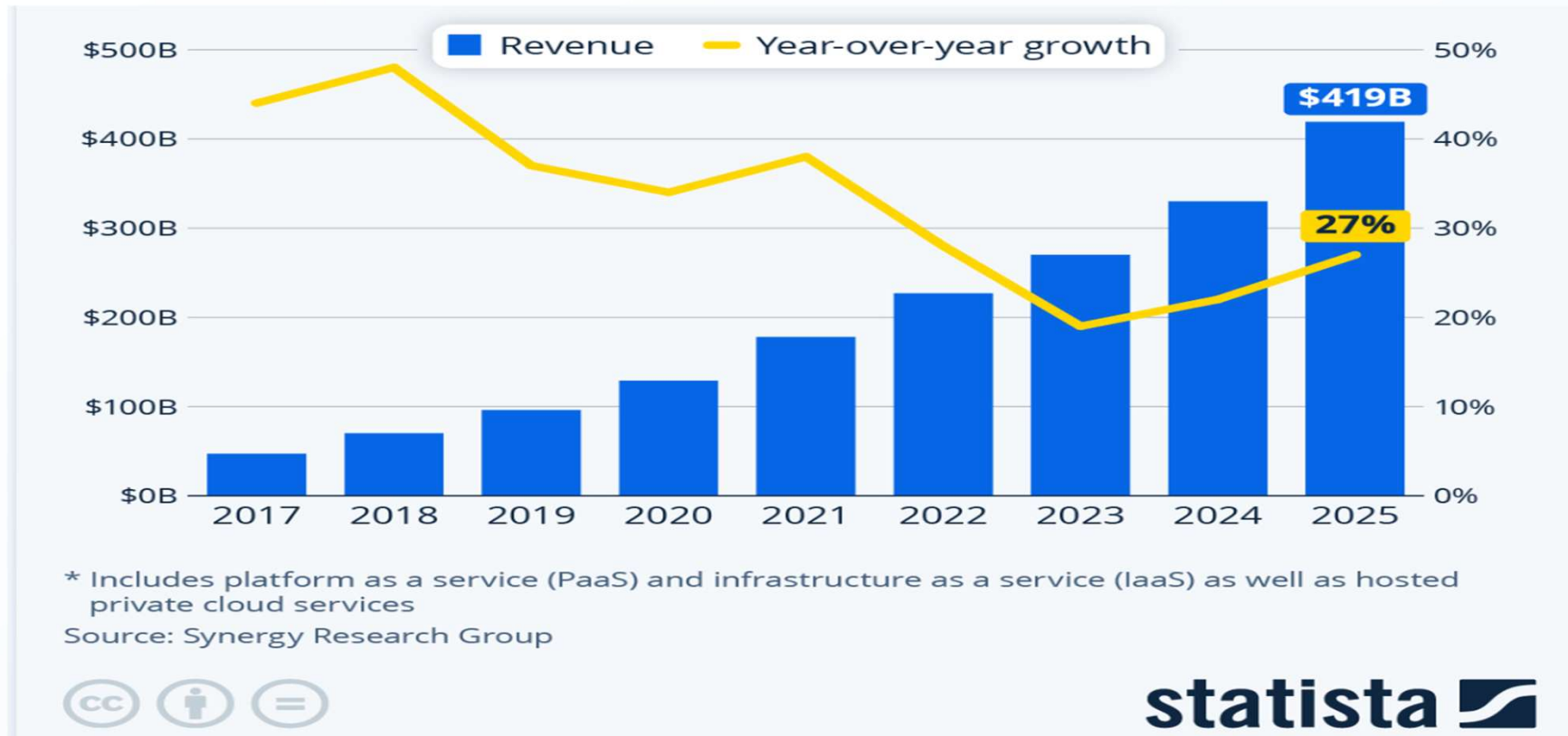
With an agile methodology, we act quickly and stay flexible to adapt to changes.

Stage 4

Building strong relationships with our clients based on trust, transparency, and mutual respect is of utmost importance to us.

AI Demand Drives Global Cloud Market Growth

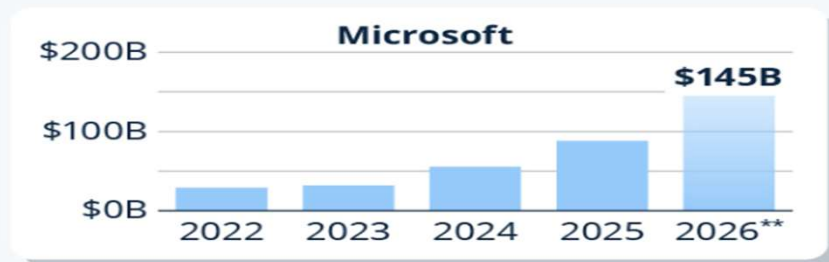
AI Demand Drives Global Cloud Market Growth



Source: statista: AI Boom: Global Cloud Market Grows to \$419 Billion in 2025, by Felix Richter, Feb 9, 2025

https://www.statista.com/chart/34022/cloud-infrastructure-service-revenues/?srsltid=AfmBOoq9ChuzeHwGpjufRo9_ZR-JSRxWA1Tl4M81nVWbGWdQpmXZIPHi

Big Tech's AI Spending to Surge in 2026



* Upper limit of latest company projection

** Actual spending in first two quarters of fiscal 2026 extrapolated to full year.
Microsoft's fiscal year ends Jun. 30.

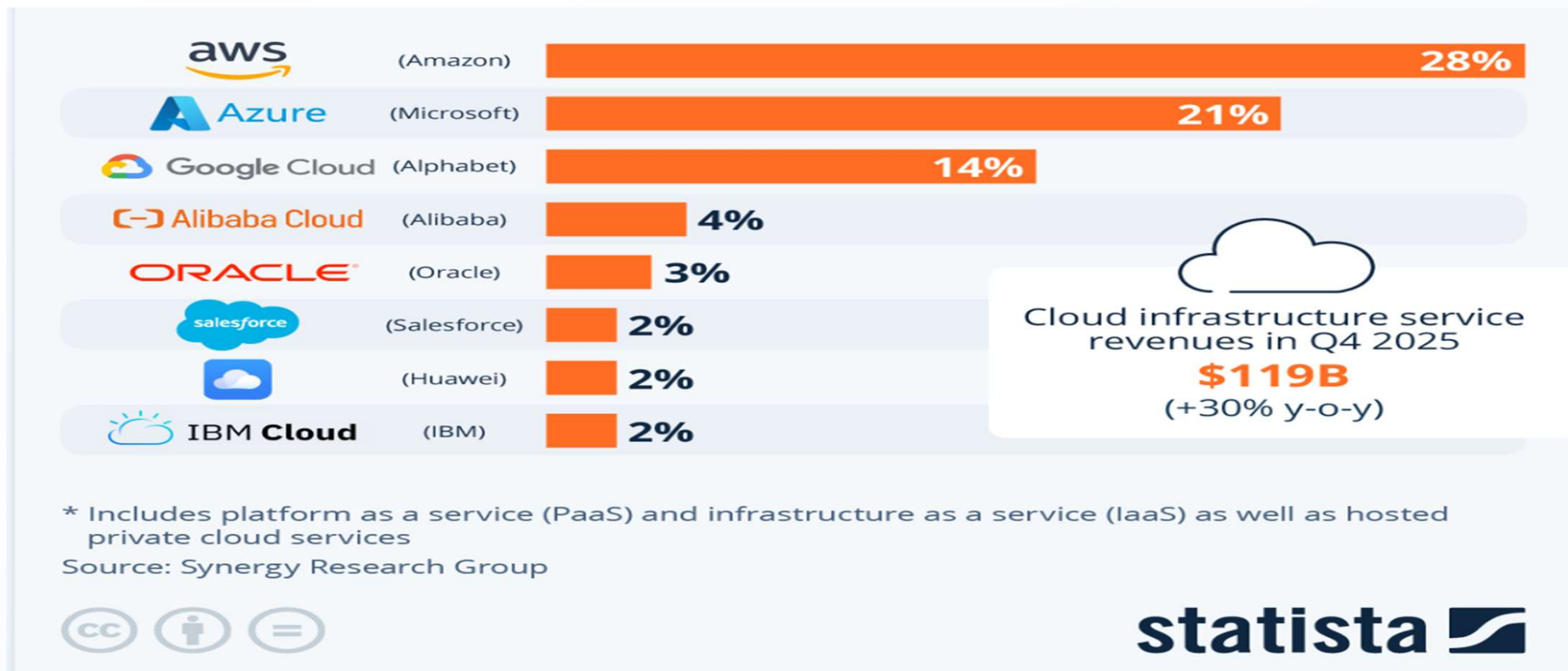
Source: Company reports



statista

Source: Tech's AI-Fueled Spending Surge, by Felix Richter, Feb 9, 2026; <https://www.statista.com/chart/35046/capital-expenditure-of-meta-alphabet-amazon-and-microsoft/>

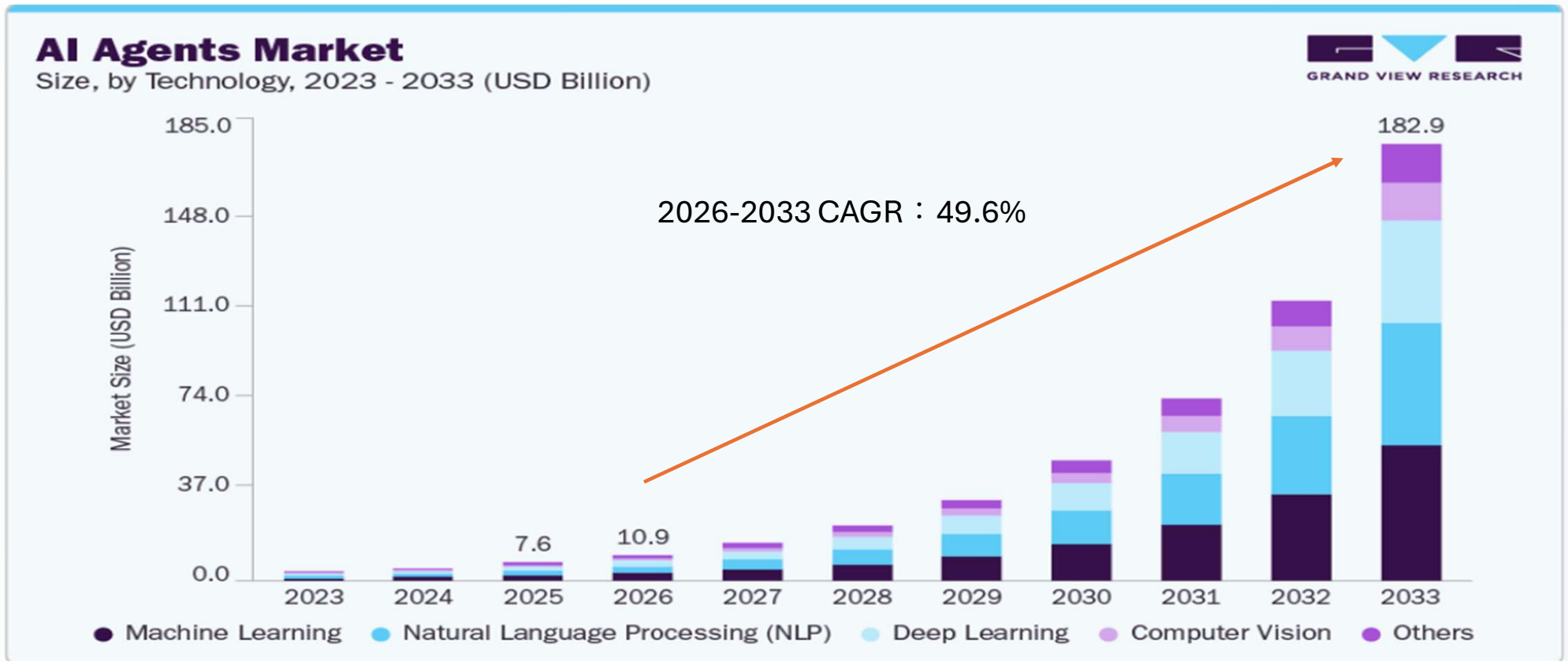
Worldwide market share of cloud service providers in 4Q 2025*



Source: Big Three Hold Dominant Lead in Accelerating Cloud Market, by Felix Richter, Feb 9, 2026

<https://www.statista.com/chart/18819/worldwide-market-share-of-leading-cloud-infrastructure-service-providers/?srsltid=AfmBOoruPW2lSidSUx71bG6zUFB4hJqdgwCgKGQvvt3c8ENUSgof8rZ>

AI Agents Market Size & Forecast



Source: Grand view Research, AI Agents Market (2026-2033); <https://www.grandviewresearch.com/industry-analysis/ai-agents-market-report>

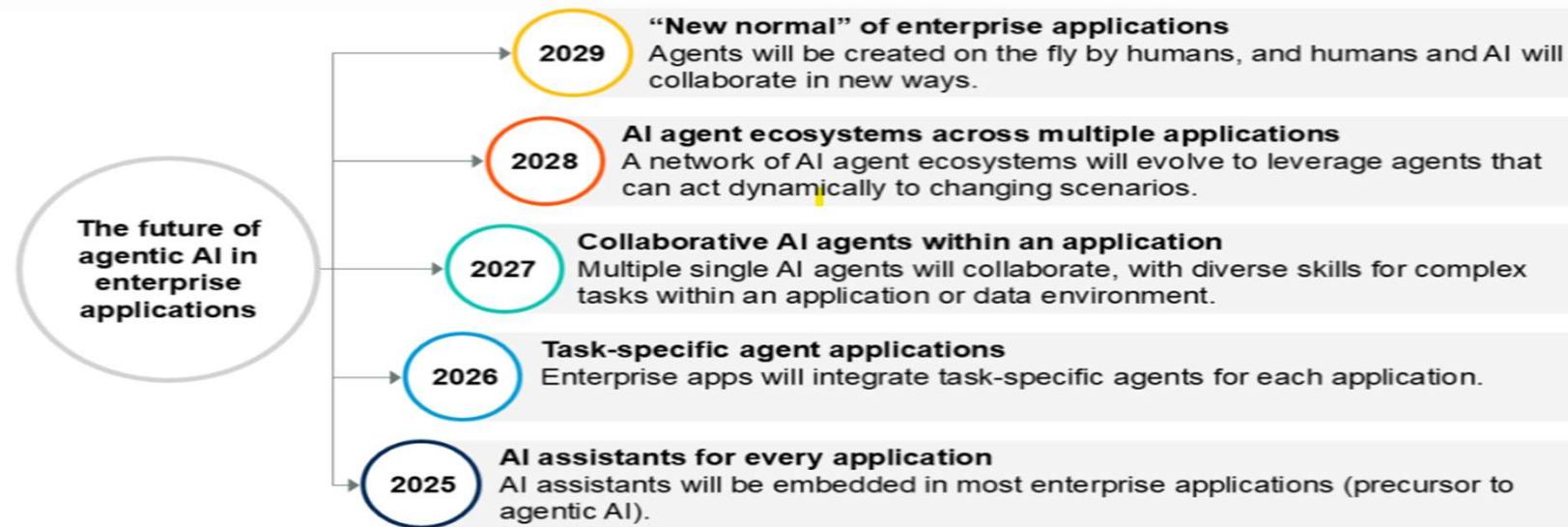
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Redefine IT with Cloud — 

Enterprise adoption of AI agents is accelerating

Gartner predicts 40% of enterprise apps will feature task-specific AI Agents by 2026, up from less than 5% in 2025

Figure 1: The Future of Agentic AI in Enterprise Applications



Source: Gartner

Source: Gartner (August, 2025)

Source: Gartner, Aug 26, 2025;

<https://www.gartner.com/en/newsroom/press-releases/2025-08-26-gartner-predicts-40-percent-of-enterprise-apps-will-feature-task-specific-ai-agents-by-2026-up-from-less-than-5-percent-in-2025>

eCloudvalley Wins Business Weekly “AI Innovation Top 100” Silver Award



eCloudvalley Wins Business Weekly AI Innovation Top 100 Silver Award for Self-developed AI Agent solutions

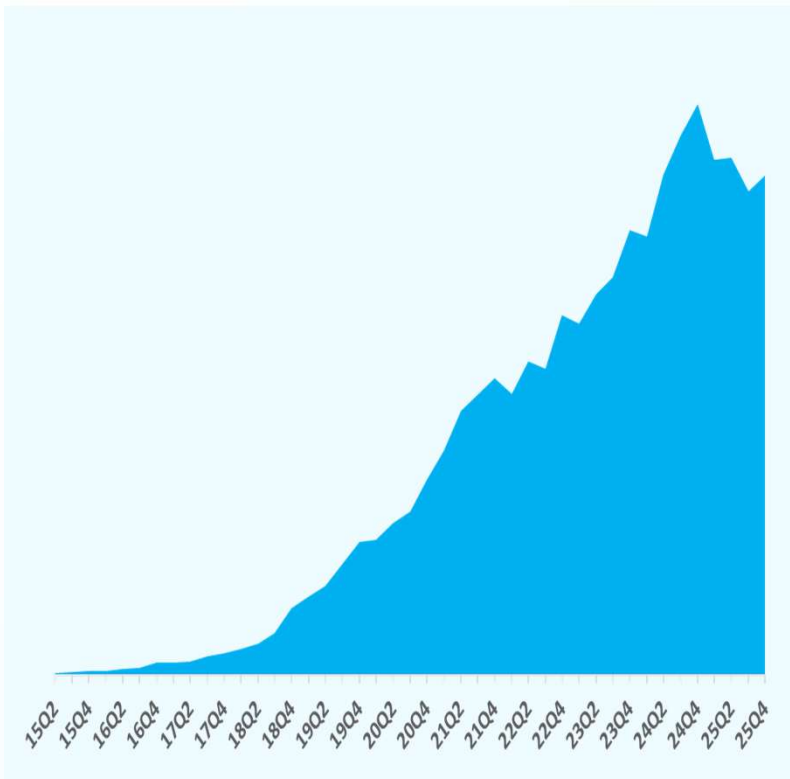
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- eCloudvalley participated in the Business Weekly “AI Innovation Top 100 Awards” with its self-developed AI Agents, which comprehensively enhance applications across MSP (Managed Service Provider), MSSP (Managed Security Service Provider), and KYC (Know Your Customer) processes. The company was honored with the Silver Award in the ICT Digital Cloud category.
- As AI evolves from internal applications to external enablement, eCloudvalley is creating win-win value for both the company and its customers. This achievement also demonstrates eCloudvalley’s strong commitment to helping customers seize forward-looking transformation opportunities in the rapidly evolving cloud ecosystem.

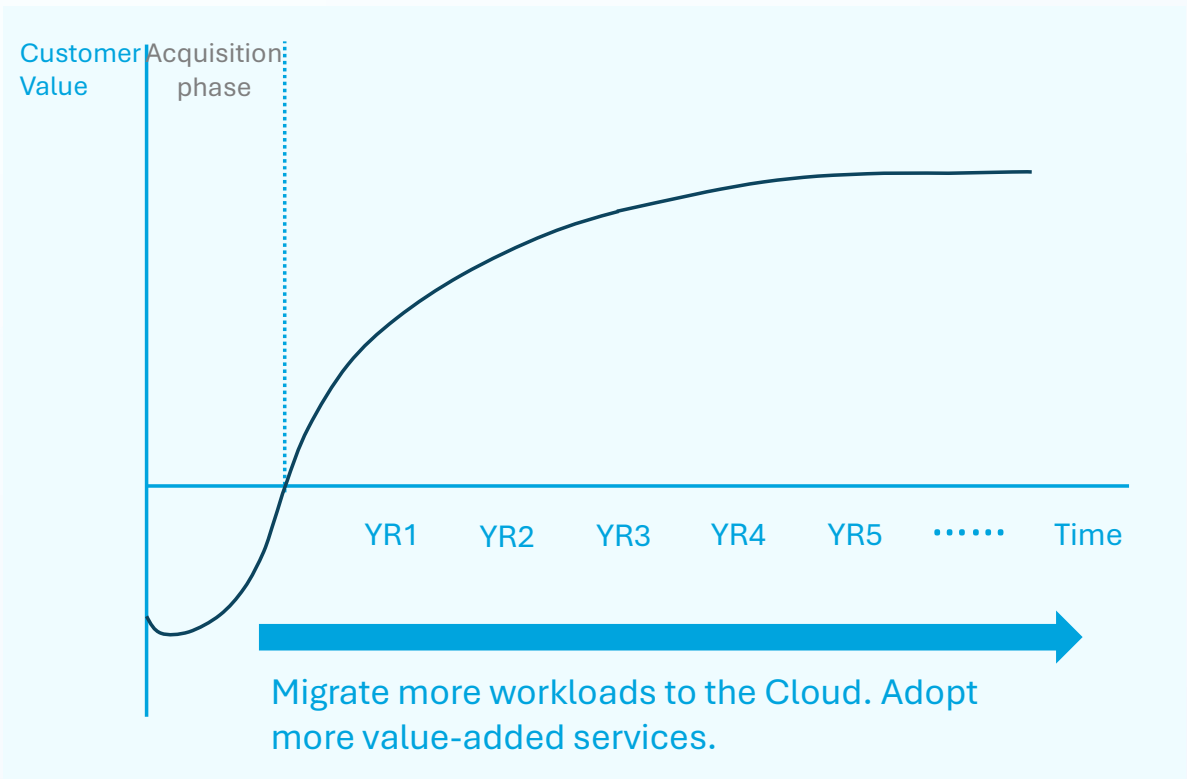
Sustainable Growth Strategies

Sticky Customer Base and Recurring Model Drive Strong Revenue Visibility

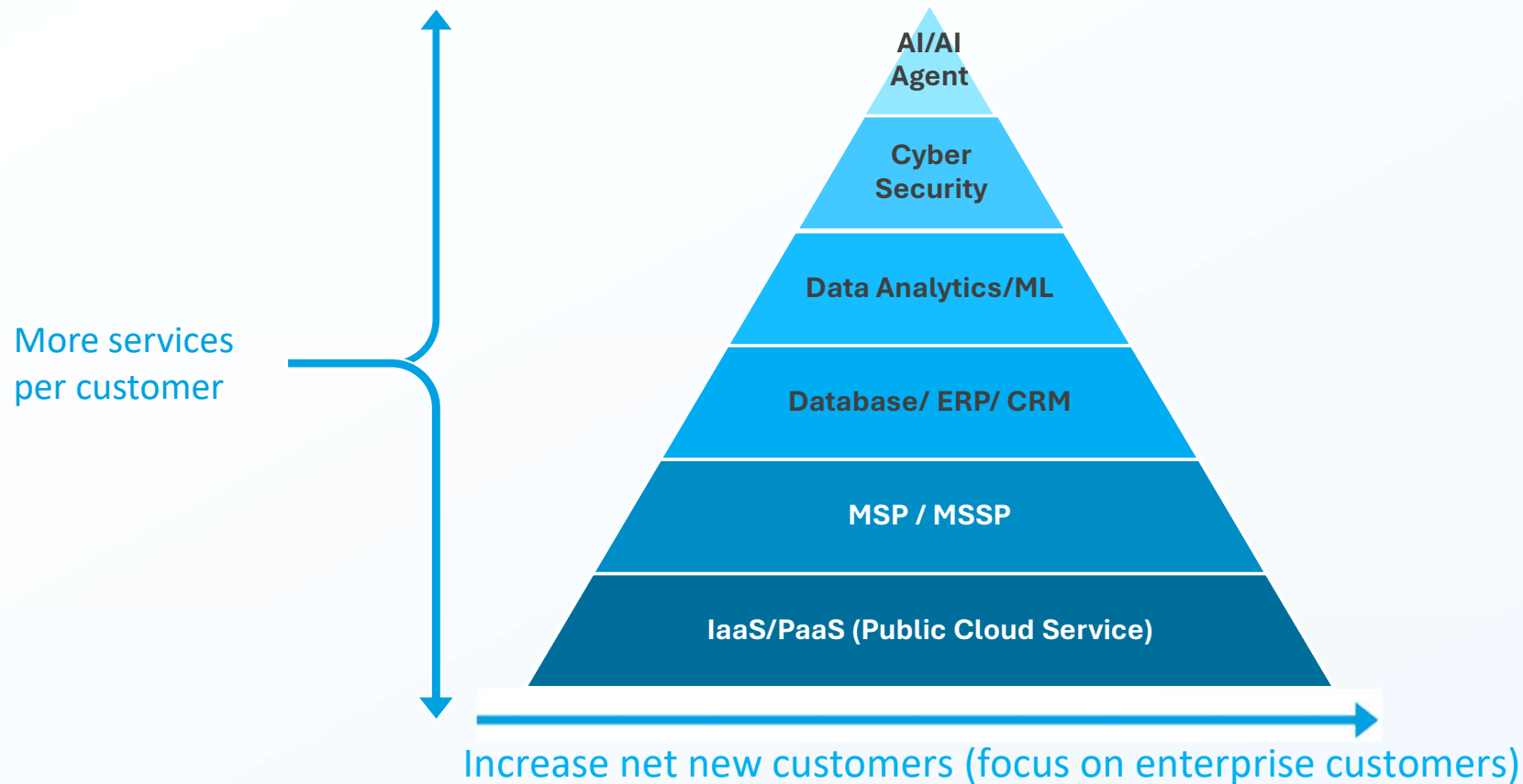
Quarterly Cloud revenue: Recurring revenue with strong visibility



Land and expand approach: Aggressive in growing customer base to drive future growth



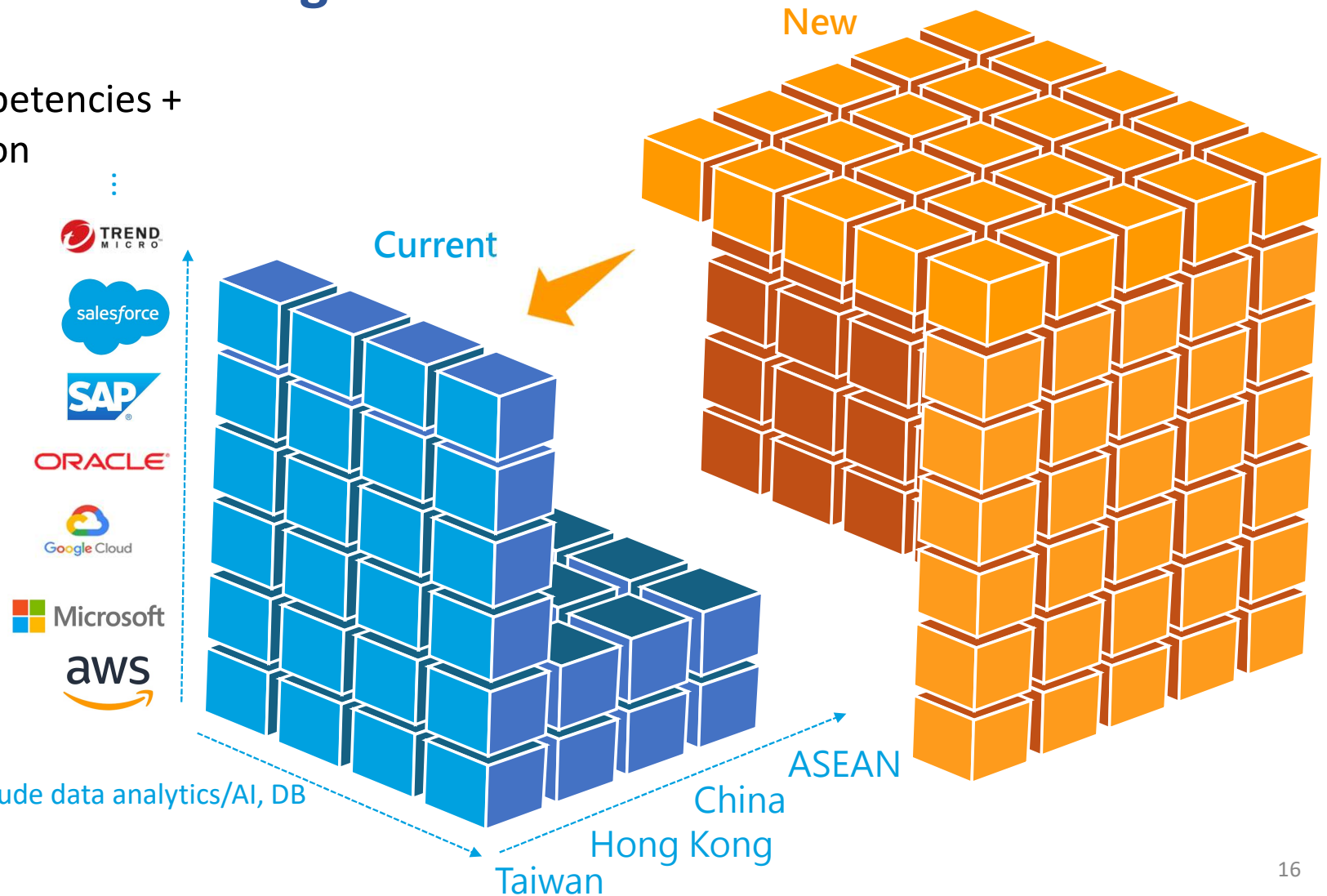
Land and Expand Growth Strategy



3 Dimension Growth Strategies:

Cloud Services + Competencies +
Geographical Expansion

Three dimensional
investments to drive
sustainable growth



Global Expansion, Local Empowerment

eCloudvalley has offices in 11 countries across the globe.

We provide local and customized managed services with the option of 24/7 technical support, ensuring that our customers get the support they need, regardless of where they are.

Cloud Experts

- ▶ **300+** Cloud Solutions Architects
- ▶ **50+** Data Team
- ▶ **50+** ERP & DB Consultants
- ▶ **40+** Dev Team
- ▶ **15+** Security Consultants
- ▶ **200+** Solutions Team



Transform Your Business With Our Cloud Solutions

Professional Services and Solutions



Next-gen Edge Orchestration Platform

- A cloud to edge complete solution
- IT/OT Convergence
- Software-defined Edge



System Integration Services

- Backup and Redundancy Solutions
- Multi-Region and Hybrid Cloud Integration
- Disaster Recovery Solutions
- Virtualization and Containerization Solutions Services
- High Availability Solutions
- Cloud & On-Premise Digital Transformation



Data Analytics and Dashboard

- Cloud Data Lake and Data Warehouse
- Big Data Analytic Dashboard
- Database Modernization and Snowflake Lakehouse Platform
- Deploy Advanced Analytics and Auto-output



AI and Machine Learning

- End-to-end Data Project Consultation
- ML Operation
- Build-up Analytic Module and Smart Prediction
- Generative AI and Chatbot Application



Cybersecurity

- Cloud Security Assessment Service
- Endpoint Detection and Response
- Security Information and Event Management
- Multi-Cloud Networking
- Cloud Native Application Protection Platform
- Zero Trust
- Email Security
- MSSP Services



SAP Gold Partner

- SAP Cloud Architecture
- SAP Automation
- SAP BASIS Operation
- SAP Implement and Upgrade
- SAP Partner COE Certification
- AWS Cloud Operating Tool



Salesforce Silver Consulting Partner

- Sales Cloud
- Marketing Cloud / Pardot
- Service Cloud
- Data Cloud
- Commerce Cloud
- Experience Cloud
- Mulesoft
- Tableau



eCloudture Cloud Training

- eCloudvalley Custom Cloud Training
- University Cloud Seeding Program
- APN Training Partner

Cloud Managed Services Provider



Next-Generation Managed Services

- Managed 20,000+ Instances
- System Operation Automation
- ISO 27001 (ISMS)
- Continuous Compliance
- APN MSP Competency
- Architecture Continuous Improvement
- Cloud Security Operation Center



Atlas CMP

- Cloud Billing Dashboard
- Cloud Best Practices Reports
- Multi-Dimension Billing Analysis
- ISO 9001 (QMS) | ISO 27001 (ISMS) | ISO 27017
- Enterprise Split Account



Managed Security Services Provider

- MSSP Services-Cloud Detection & Response
- MSSP Services-Cloud-Native Application Protection Platform
- MSSP Services-Managed Detection & Response

Infrastructure as a Service



AWS Premier Tier Services Partner

- Consultancy
- Cloud Architecture Planning
- Assessment and Implement for Migrate to Cloud
- ISV Product Sales on AWS Marketplace
- AWS Official Training
- Training and Value-added Service
- Accounting and Full Managed Service
- MSSP Services
- ISV Solution Integration



Microsoft Licensing Solutions Partner

- All On-Premises and Cloud Volume Licensing Solution Consultation and Implementation
- Business Applications, Productivity Tools, and Automated Process Systems Integration
- Hybrid Cloud Architecture Deployment and Cloud Full-Managed Services
- Data & AI and Copilot Industrial Application Consultation and Implementation



Google Cloud Premier Partner

- Cloud Consultancy
- Cloud Architecture Assessment and Implementation
- Software Development Services
- Accounting and Technical Services
- 24/7 Full Managed Services



Oracle Value Added Reseller

- Oracle Database Solution
- Oracle Gen2 Cloud
- Exadata/ODA/ExaCC Machine



Hybrid Cloud Infrastructure Solutions

- HPE Total Solutions
- CISCO Total Solutions
- Dell Technologies Total Solutions

eCloudvalley, Your Gateway to Comprehensive Cloud Expertise

eCloudvalley helps enterprises achieve digital transformation through cloud infrastructure, cybersecurity, AI, and big data services. With proprietary platforms and products, it delivers efficient transformation and comprehensive AIoT solutions that boost operational efficiency and sustainability.



Cloud Managed Platform

An AI-powered cloud platform optimizes IT management, deployment processes, FinOps, and automation workflows.

Obtain ISO 27017 Security Standard



AIoT Edge Orchestration Platform

A powerful software platform that enables easy ETL of OT data and remote management of OT assets across distributed sites.

Accelerate your Digital Transformation Journey



AI Agent

Loaded with flexible module, support and integrate third-party systems including ERP and CRM, without limitation on scale and industry, accelerating enterprise digital transformation.

Build AaaS (AI as a service) ecosystem for enterprise



Managed Security Services Provider

An AWS MSSP that delivers round-the-clock managed security services and expertise in digital transformation.



AI & Data Analytics

Transform enterprises through AI, data modernization, and efficient deployment solutions.



Cloud Security

Ensure robust, compliant infrastructures and promote resilient, secure enterprise environments.



SAP ERP Services

One-stop cloud services for enterprise digital transformation that enhance SAP system value and reduce Total Cost of Ownership (TCO)



Customer Relationship Management

Build SFDC & D365 showcases for marketing, business, and service workflows, offering enhanced cloud solutions and a one-stop innovative experience for customers



Cloud Training

As an AWS Authorized Training Partner, we empower customers by advancing their cloud expertise and closing critical digital skills gaps.

Industry-Leading Expertise

Our professional services encompasses over **6 distinct industries** worldwide.



Software & Internet

Ticketing Platform
Consumer Electronics



Gaming

Mobile Gaming
VR/AR Gaming
PC Gaming



Telcos & Media

Multi-media &
Television
Streaming Services



Technology & Manufacturing

Semiconductors
Electrical Machinery
Manufacturing



eCommerce & Retail

E-commerce
Retail



Public Sectors & Financial Services

Local Government
Banking
Insurance
FinTech

Our Clients Worldwide



We help customers at all levels accelerate their digital transformation journey.

Globally Recognized Cloud Leader



Gartner

**High-rated Public Cloud
Managed and Professional
Services Providers (MSP) in
Asia Pacific region.**



ChannelE2E

Ranked 7th

**in the World's Top 100
Vertical Market MSPs
for 2023**

Ranked 6th

**in the World's Top 100
Vertical Market MSPs
for 2022**

Ranked 18th

**in the World's Top 250
Public Cloud MSPs
for 2022**

Our Recognitions Across APAC

2017-2019

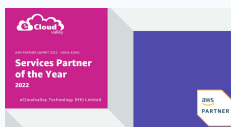
- 2017 AWS Premier Consulting Partner
- 2018 AWS Partner ConneXions – Most Valuable Partner(MVP) of the Year
- 2018 AWS Partner ConneXions – Mountain Mover

2020-2021

- 2020 AWS Consulting Partner of the Year (ASEAN)
- 2021 AWS Consulting Partner of the Year (Philippines)
- 2021 AWS Consulting Partner of the Year (Taiwan)
- 2021 AWS SAP Partner of the Year

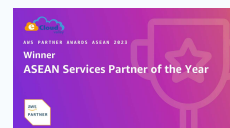
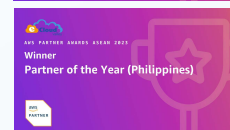
2022

- AWS Services partner of the year (Hong Kong)
- AWS Solution Provider of the Year (Taiwan)
- AWS Specialized Partner of the Year (ASEAN)
- AWS Services Partner of the Year (ASEAN)
- AWS Partner of the Year (Malaysia)
- AWS Partner of the Year (Philippines)
- Microsoft 台灣軟年度最佳推動永續發展變革者
- 成為雲端安全聯盟(Cloud Security Alliance) 正式會員



2023

- AWS Services Partner of the Year (ASEAN)
- AWS Partner of the Year (Malaysia)
- AWS Partner of the Year (Philippines)
- AWS Managed Security Service Provider (AWS MSSP) (2023)
- Microsoft 台灣軟年度最佳雲服務提供商
- NetApp Hong Kong Partner of the Year FY23 Award - Public Cloud
- VMware Hong Kong Best Performance Award Cloud Marketplace Pioneer FY23



2024

- 獲選為雲端安全聯盟 (Cloud Security Alliance) Trusted Cloud Provider 認可
- Cyber Security Agency of Singapore (CSA) 頒發 Cyber Essentials Mark
- SecurityScorecard 評選 A 級
- 2024 Geography and Global AWS Partner Award - MSP Partner of the Year (Global)



Our Cloud Security Recognitions



The First Cloud-native Member of CSA in Taiwan



Recognized as the Trusted Cloud Provider of CSA



The First Partner in Taiwan Achieves AWS MSSP Competency

Recognition Across Innovation and Core Services



eCloudvalley Wins Business Weekly AI Innovation Top 100 Silver Award for Self-developed AI Agent solutions

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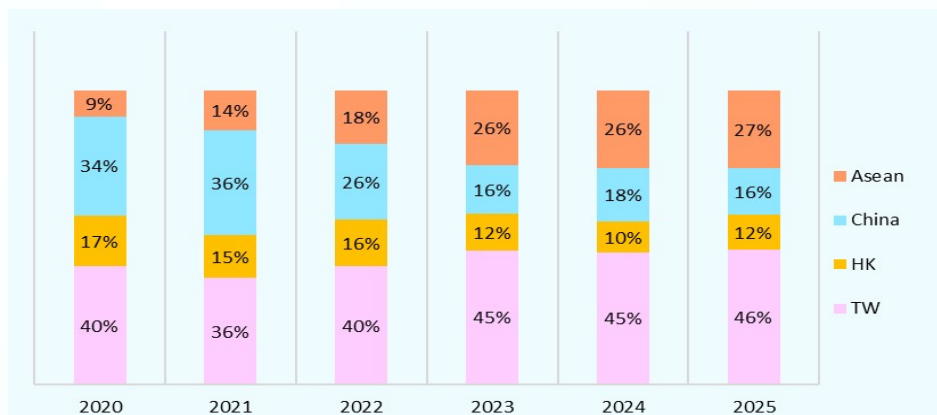
eCloudvalley Successfully Passes AWS MSP Partner Three-Year Audit, Delivering Excellence in Managed Cloud Services

Redefine IT with Cloud — 

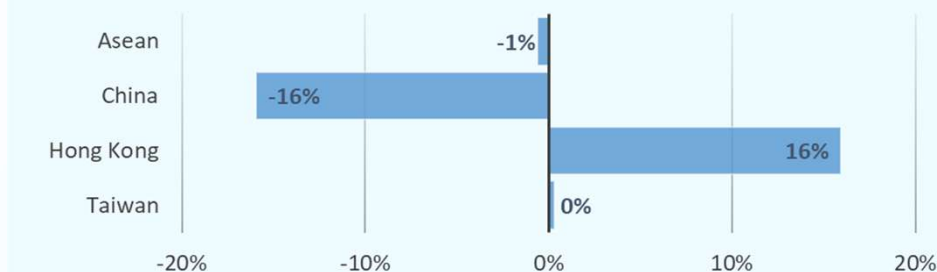
Financial Summary 4Q25 & 2025

eCloudvalley: Beyond Taiwan, Multiple Industries & Geography 2025

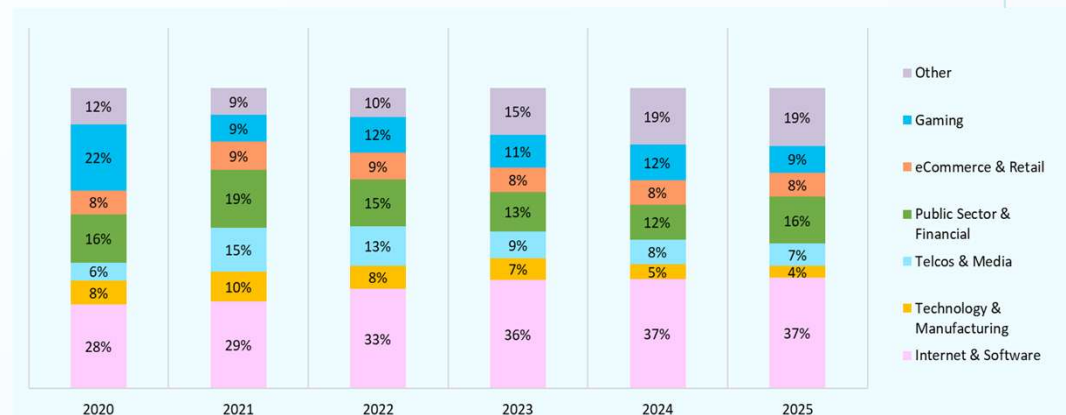
Cloud revenue by geography⁽¹⁾



2025 Cloud revenue YoY%



Cloud revenue by industry⁽²⁾



2025 Cloud revenue YoY%



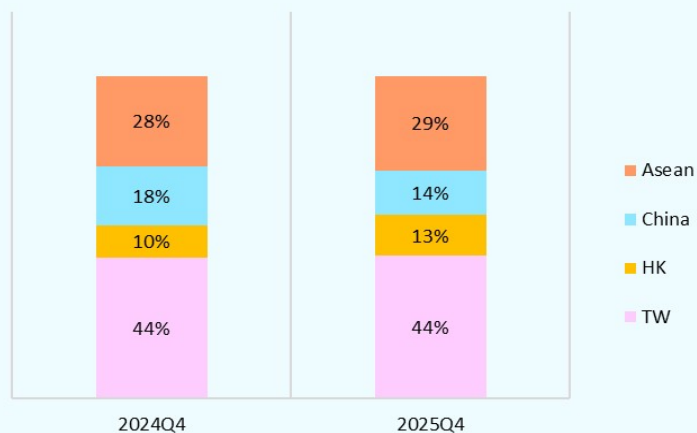
(1) Based on the location of the sales who received orders

(2) Other industries include Real Estate, Transportation & Logistics, Travel & Hospitality, Automotive etc.

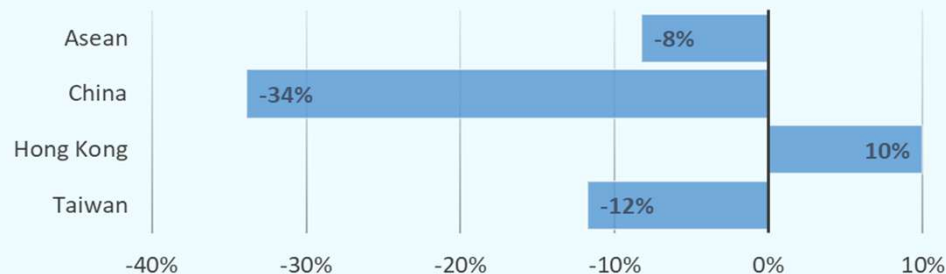
eCloudvalley: Beyond Taiwan, Multiple Geography 2025Q4

Cloud revenue by geography⁽¹⁾ – 2024Q4 vs 2025Q4

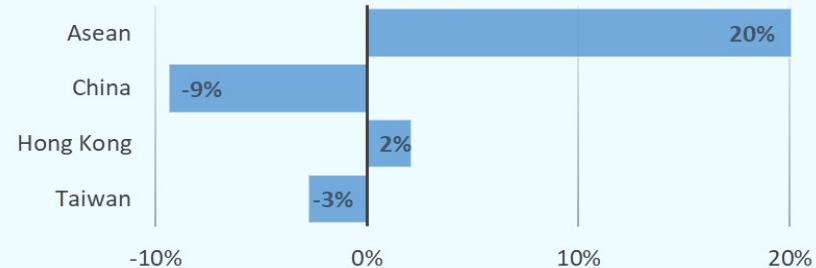
Cloud revenue by geography⁽¹⁾ – 2025Q3 vs 2025Q4



2025Q4 Cloud revenue YoY%



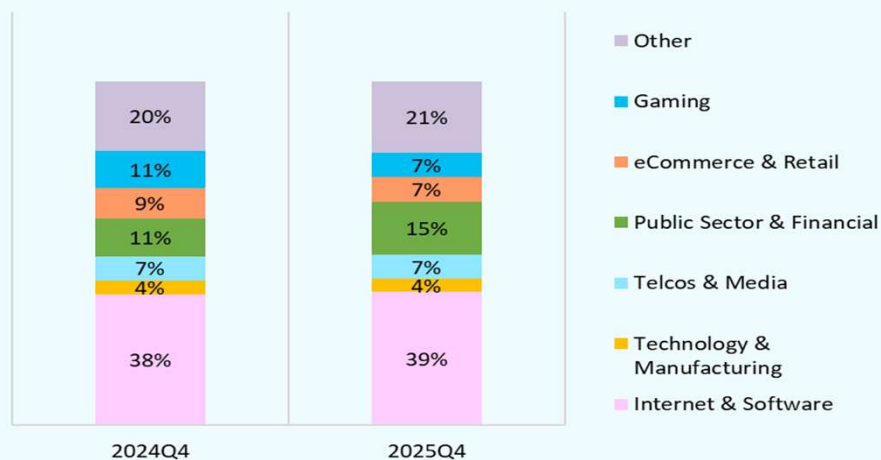
2025Q4 Cloud revenue QoQ%



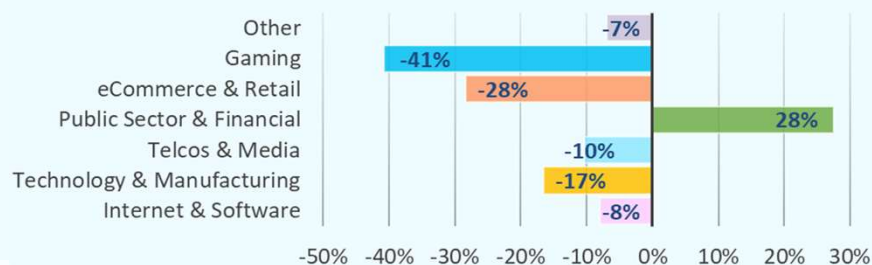
(1) Based on the location of the sales who received orders

eCloudvalley: Beyond Taiwan, Multiple Industries 2025Q4

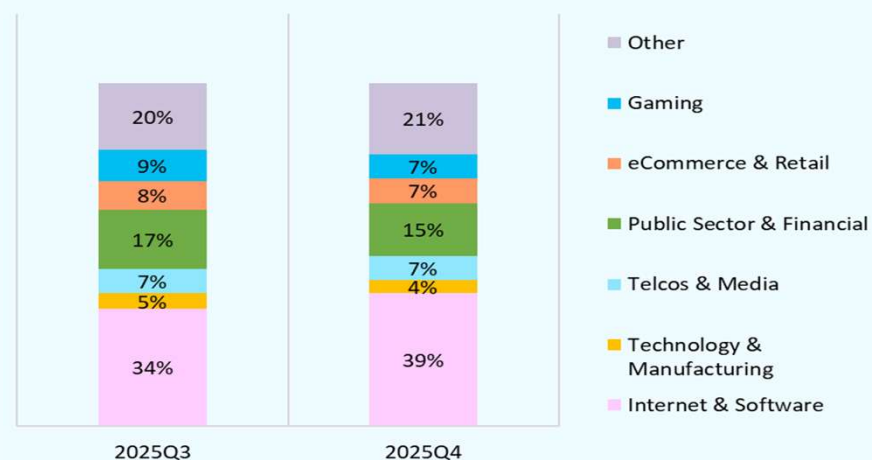
Cloud revenue by industry⁽¹⁾ – 2024Q4 VS 2025Q4



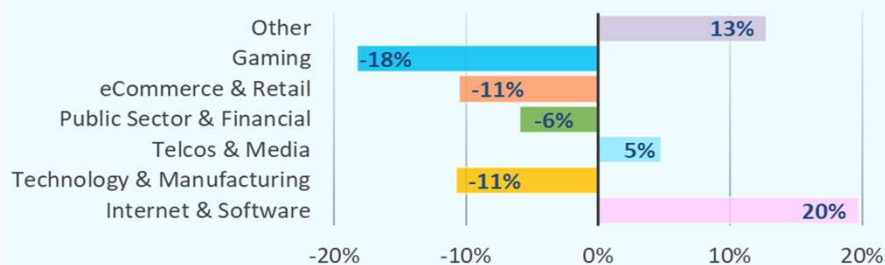
2025Q4 Cloud revenue YoY%



Cloud revenue by industry⁽¹⁾ 2025Q3 vs 2025Q4



2025Q4 Cloud revenue QoQ%



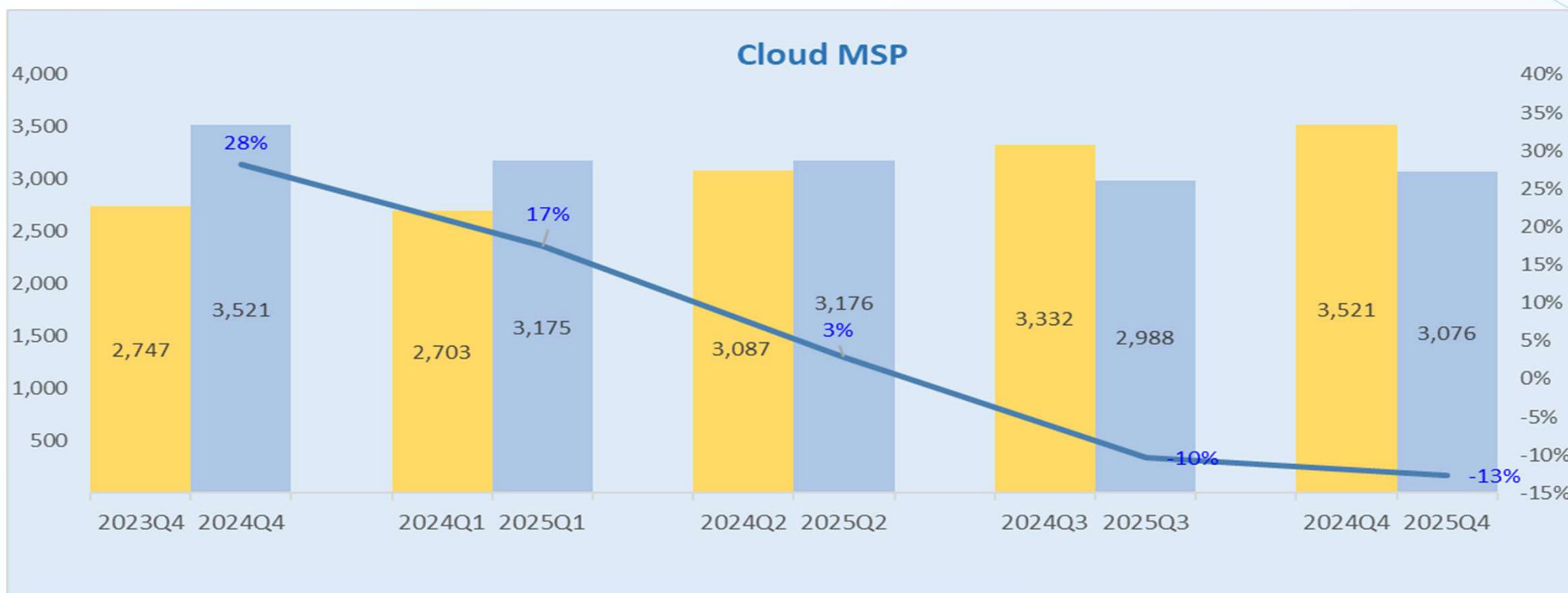
(1) Other industries include Real Estate, Transportation & Logistics, Travel & Hospitality, Automotive etc.

Financial Summary 4Q25 & 2025

Financial Highlights

Revenue breakdown (quarter)

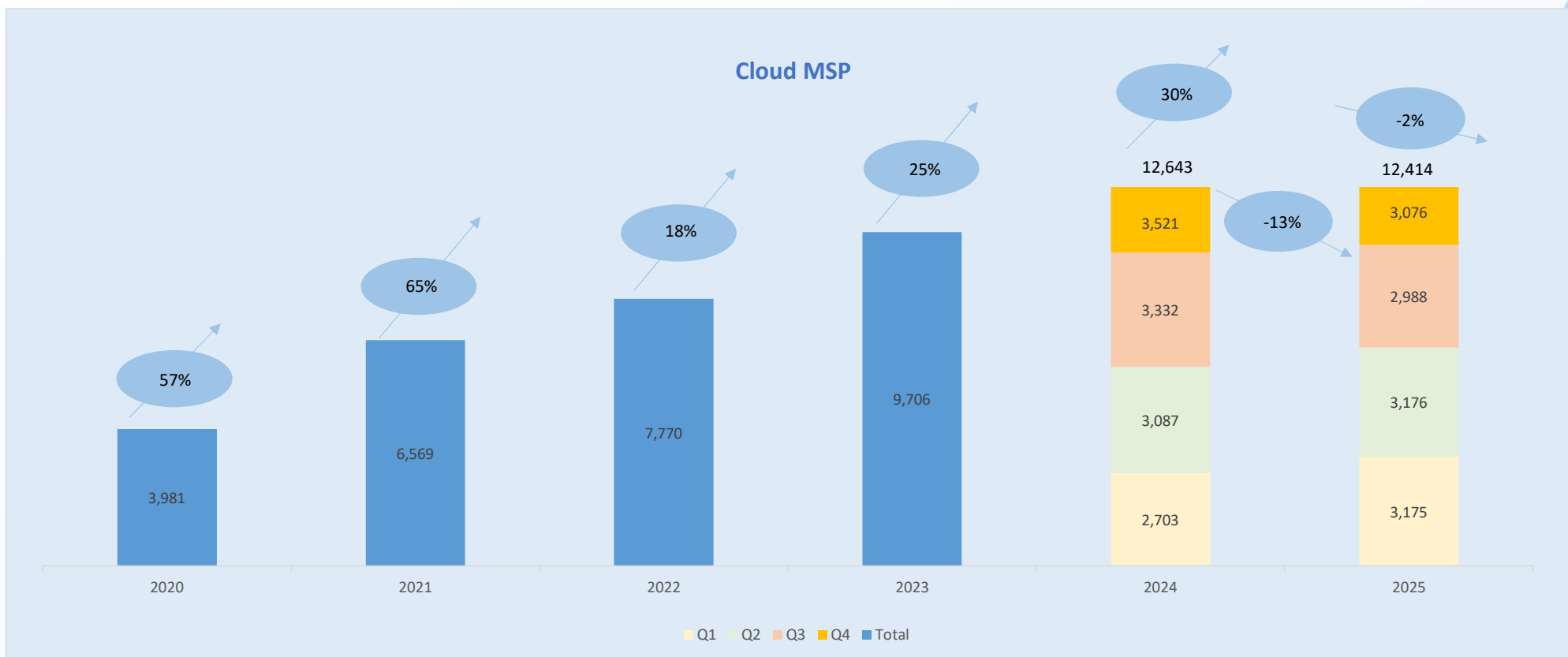
Unit : NT\$M



Financial Highlights

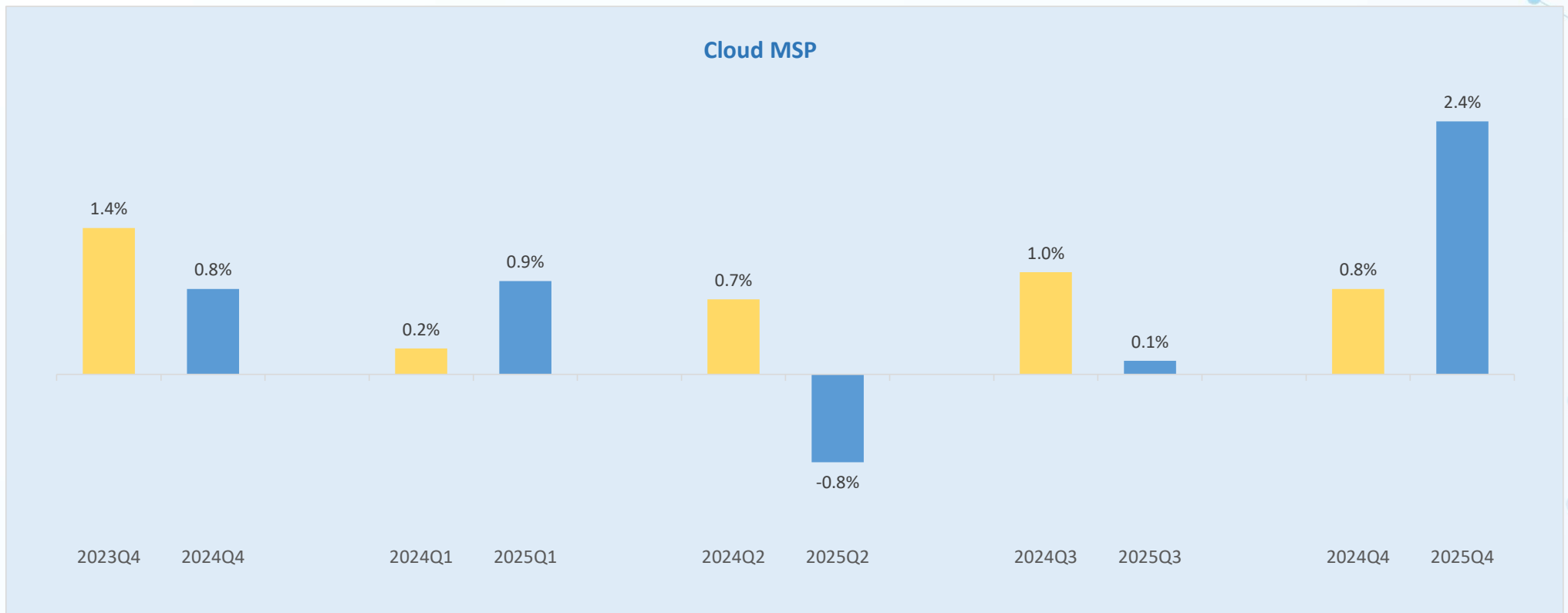
Revenue breakdown (year)

Unit : NT\$M



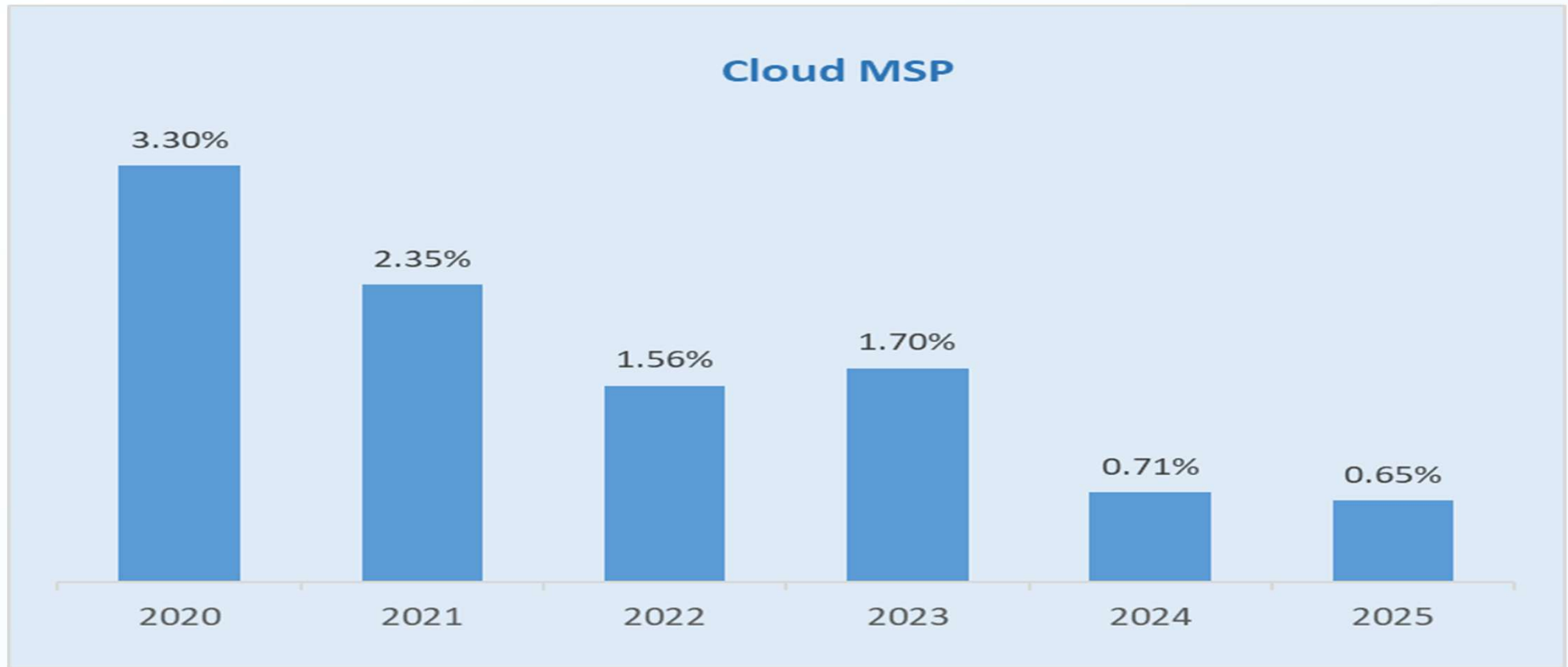
Financial Highlights

Operating margin% (quarter)



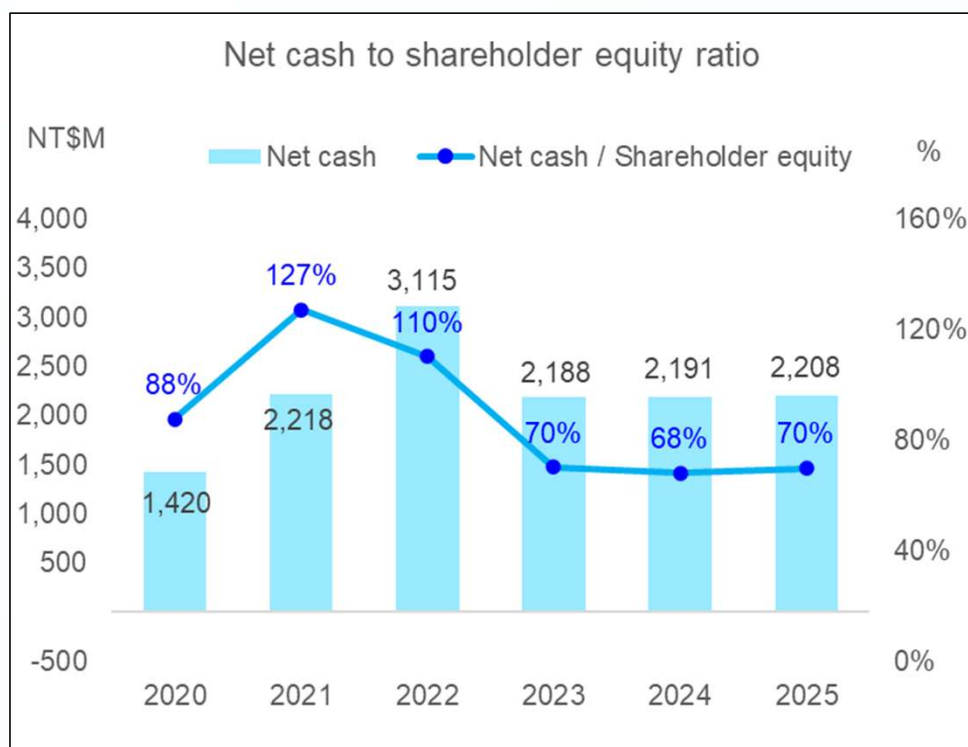
Financial Highlights

Operating margin% (year)

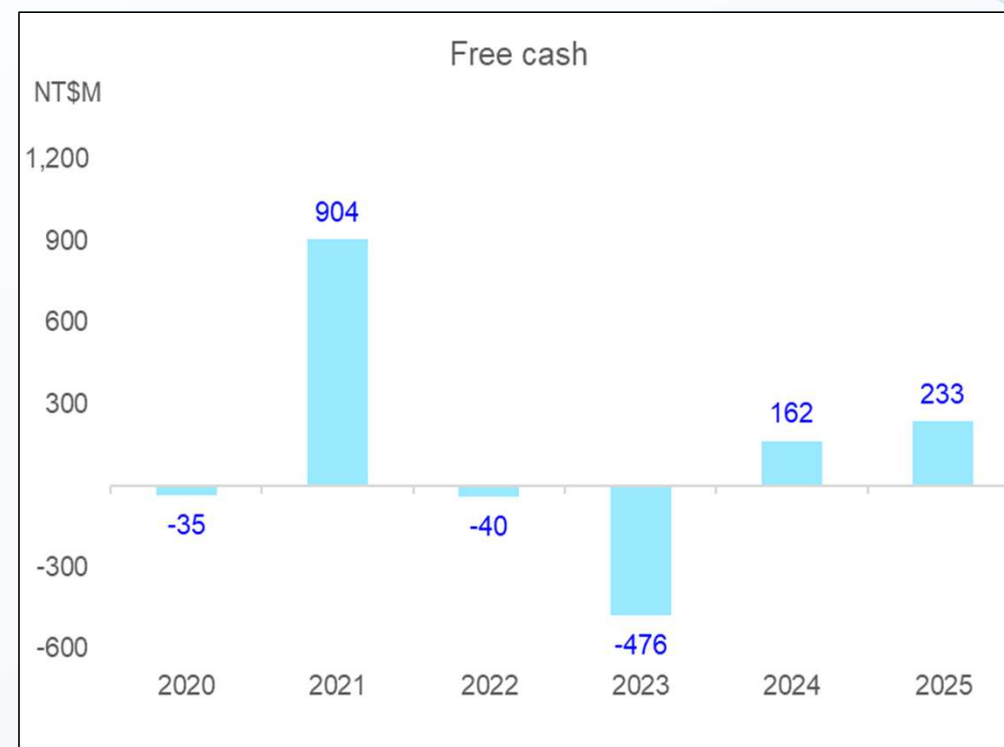


Sufficient Cash Position to Support Future Growth

Net cash to shareholder equity ratio



Free cash flow



Consolidated Income Statement

NT\$ million										YOY(%)						QOQ(%)	
	2020	2021	2022	2023	2024	2025	2024 Q4	2025 Q3	2025 Q4	2020	2021	2022	2023	2024	2025	2025 Q4	2025 Q4
Revenue	7,025	10,149	8,618	9,819	12,687	12,475	3,545	3,000	3,076	4%	44%	(15%)	14%	29%	(2%)	(13%)	3%
Cost	6,331	9,073	7,523	8,550	11,329	11,169	3,188	2,711	2,699								
Gross Profit	694	1,076	1,095	1,269	1,358	1,306	357	289	377	26%	55%	2%	16%	7%	(4%)	6%	31%
Operating Expenses	547	829	978	1,136	1,274	1,214	325	280	301	38%	52%	18%	16%	12%	(5%)	(7%)	8%
Operating Profit	147	247	117	133	84	92	32	9	76	(6%)	68%	(53%)	14%	(36%)	9%	141%	833%
Non Operating Income/(Loss)	32	7	12	76	82	83	10	22	22								
Income before Tax	179	255	129	209	166	175	42	31	98	8%	42%	(49%)	62%	(20%)	5%	134%	220%
Tax Expenses	27	51	28	34	49	39	15	7	13								
Net Income	152	204	101	175	117	136	27	24	85	11%	34%	(51%)	74%	(33%)	15%	212%	254%
Net Income attributable to Parent	152	204	101	184	154	157	35	21	79	11%	34%	(51%)	83%	(16%)	2%	127%	269%
EPS (NT\$)	2.54	3.40	1.61	2.70	2.26	2.31	0.51	0.31	1.16								
Key Financial Ratios (%)																	
Gross Margin	9.9	10.6	12.7	12.9	10.7	10.5	10.0	9.6	12.2								
Operating Expense Ratio	7.8	8.2	11.3	11.6	10.0	9.7	9.2	9.3	9.8								
Operating Margin	2.1	2.4	1.4	1.4	0.7	0.7	0.9	0.3	2.4								
Effective Tax Rate	15.1	20.0	22.1	16.1	29.1	22.4	35.4	22.0	13.9								
Net Margin	2.2	2.0	1.2	1.9	1.2	1.3	1.0	0.7	2.6								

Consolidated Balance Sheet

NT\$ million	2020		2021		2022		2023		2024		2025	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Cash & marketable security	1,549	44.8	2,291	54.1	3,254	56.4	2,149	37.8	2,294	36.3	2,298	38.0
A/R & N/R	1,169	33.8	1,316	31.1	1,605	27.8	1,715	30.2	2,168	34.3	1,898	31.4
Inventories	490	14.2	182	4.3	207	3.6	72	1.3	52	0.8	59	1.0
Other current assets	170	5.0	319	7.4	487	8.4	643	11.3	724	11.5	619	10.1
Total current assets	3,378	97.8	4,108	96.9	5,553	96.2	4,579	80.5	5,238	82.9	4,874	80.5
PP&E	12	0.3	8	0.2	9	0.2	22	0.4	14	0.2	6	0.1
Other L-T assets	65	1.9	122	2.9	212	3.6	1,085	19.1	1,068	16.9	1,172	19.4
Total assets	3,455	100.0	4,238	100.0	5,774	100.0	5,686	100.0	6,320	100.0	6,052	100.0
Short-term debt	128	3.7	73	2.1	140	2.4	0	0.0	0	0.0	76	1.3
A/P & N/P	1,271	36.8	1,551	36.6	1,709	29.6	1,393	24.5	1,803	28.5	1,661	27.4
Other curr. liab.	385	11.1	775	17.9	941	16.3	1,042	18.3	1,186	18.8	1,062	17.5
Total current liab.	1,784	51.6	2,399	56.6	2,790	48.3	2,435	42.8	2,989	47.3	2,799	46.2
Total L-T liab.	51	1.5	95	2.3	159	2.8	136	2.4	118	1.8	93	1.6
Total liabilities	1,835	53.1	2,494	58.9	2,949	51.1	2,571	45.2	3,107	49.1	2,892	47.8
Capital	492	14.2	600	14.2	680	11.8	680	12.0	680	10.8	680	11.2
Capital reserve	965	27.9	916	21.6	1,864	32.3	1,864	32.8	1,867	29.5	1,868	30.9
Retained earning	226	6.5	317	7.5	267	4.6	320	5.6	338	5.4	359	5.9
Other adjusted items	(63)	(1.7)	(89)	(2.2)	14	0.2	18	0.3	118	1.9	64	1.1
Treasury stock	0	0.0	0	0.0	0	0.0	(10)	(0.2)	(10)	(0.2)	(10)	(0.2)
Non-controlling interests	0	0.0	0	0.0	0	0.0	242	4.3	220	3.5	199	3.3
Total equity	1,620	46.9	1,743	41.1	2,825	48.9	3,115	54.8	3,213	50.9	3,160	52.2
Key Financial Ratios												
A/R Turnover Days	61.3		46.1		64.5		64.9		58.6		62.0	
Inventory Turnover Days	49.1		38.1		80.8		51.8		45.9		33.2	
A/P & N/R Turnover Days	74.9		56.8		79.2		66.2		51.5		56.6	
Cash Conversion Cycle	35.5		27.4		66.1		50.5		53.0		38.6	
ROE (%)	9.7		12.1		4.4		5.9		3.7		4.3	

Consolidated Balance Sheet

NT\$ million	2025Q3		2025Q4	
	Amount	%	Amount	%
Cash & marketable security	1,585	26.0	2,298	38.0
A/R & N/R	1,925	31.6	1,898	31.4
Inventories	0	0.0	59	1.0
Other current assets	1,430	23.5	619	10.1
Total current assets	4,940	81.1	4,874	80.5
PP&E	7	0.1	6	0.1
Other L-T assets	1,145	18.8	1,172	19.4
Total assets	6,092	100.0	6,052	100.0
Short-term debt	132	2.2	76	1.3
A/P & N/P	1,745	28.6	1,661	27.4
Other curr. liab.	1,127	18.5	1,062	17.5
Total current liab.	3,004	49.3	2,799	46.2
Total L-T liab.	73	1.2	93	1.6
Total liabilities	3,077	50.5	2,892	47.8
Capital	680	11.2	680	11.2
Capital reserve	1,868	30.7	1,868	30.9
Retained earning	280	4.6	359	5.9
Other adjusted items	3	0.0	64	1.1
Treasury stock	(10)	(0.2)	(10)	(0.2)
Non-controlling interests	194	3.2	199	3.3
Total equity	3,015	49.5	3,160	52.2
Key Financial Ratios				
A/R Turnover Days	61.7		62.8	
Inventory Turnover Days	4.1		46.7	
A/P & N/R Turnover Days	58.3		58.5	
Cash Conversion Cycle	7.5		51.0	
ROE (%)	3.2		10.5	

Consolidated Cash Flow Statement

NT\$ million	2020		2021	2022	2023	2024		2025	
Beginning Balance	1,624	(2)	1,488	2,231	3,254	2,188	(3)	2,224	(4)
Depreciation & Amortization	28		32	44	62	94		89	
Cash from Operating Activities	(27)		909	(28)	(233)	242		361	
Cash from Investing Activities	(13)		(20)	5	(422)	(185)		(90)	
Capital Expenditure	(8)		(5)	(12)	(243)	(80)		(128)	
Cash from Financing Activities	(40)		(116)	927	(404)	(127)		(128)	
FX Impact	(56)		(31)	120	(7)	107		(69)	
Change in Cash	(136)		742	1,024	(1,067)	37		73	
Ending Balance	1,488		2,231	3,254	2,188	(3)	2,224	(4)	2,298 (5)
Free Cash Flow ⁽¹⁾	(35)		904	(40)	(476)	162		233	

(1) Free cash flow = Cash from operating activities – Capital expenditures

(2) Adjusted to include NT\$177M time deposit

(3) Adjusted to include NT\$38M time deposit

(4) Adjusted to include NT\$593M time deposit

(5) Adjusted to include NT\$977M time deposit

Towards a More Sustainable World: Our ESG

Sustainability Recognized

Recognized in the S&P Global Corporate Sustainability Assessment

Outperformed 87% of companies in the IT Service industry



Sustainability honors, time and again

Global Corporate Sustainability Awards-Bronze,
Taiwan Corporate Sustainability Awards-
Platinum & Information Security Leadership
Awards



SinoPac+ ESG Ratings

Achieved an A rating(21%-40%)



Carbon Disclosure Project (CDP)

First-time participant,
earning a D in Climate &
B- in Water.

CDP

Corporate Health Responsibility (CHR)

Named among the 99 Healthiest Mid-Sized
Companies



Cultivating the organization's sustainability DNA

Sustainability Governance

Form
Corporate Sustainability & Risk
Management Committee

Board Performance **4.89**
Director Self-evaluated Performance **4.97**
Functional Committee Performance **4.99**

As of 2024, a total of
17
Certified Patents

Major illegal affairs

0case

Obtained multiple
ISO certifications

ISO 9001 Quality Management System
ISO 27001 Information Security
Management System
ISO 27017 Information Security
Management for Cloud Services



Internationally recognized
information security
compliance



Headquarter is certified
**ISO 14001 Environmental Management
System(EMS)**
Parent Company achieved
**ISO 14064-1 Greenhouse Gas Verification
Opinion**



Environmental
Governance

First-year implementation
Biodiversity(TNFD)
Completed eCloudvalley Group
14 operation sites risk evaluation



Social Empowerment

Ratio of male to
female employees
nearly **1:1**

Salary ratio
in TW **1:0.8**

Salary ratio
in APAC **1:0.7**

Global affirmation of service
quality

96.5%
Customer Satisfaction

Major human rights violation
incident

0case

Cloud Seedling Program

50people
Cloud Tech. Talent



Towards "RE10x10"



>5%
Renewable
Energy Usage

Path to Net Zero
「Net-zero
Commitment」

Energy savings reach
2.4%

Q&A

The background is a gradient from dark blue on the left to light cyan on the right. It features a network of thin white lines connecting small circular nodes. Several triangles are scattered across the image: some are solid cyan, some are white outlines, and some are white outlines with a small cyan dot inside. The overall aesthetic is modern and tech-oriented.



Thank You!!!

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